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## WMCH GLOBAL INVESTMENT LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8208)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2019

Reference is made to the annual report for the year ended 31 December 2019 (the “**Annual Report**”) of WMCH Global Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). This announcement is supplemental to, and should be read in conjunction with the Annual Report. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the Annual Report, the board of directors of the Company (the “**Board**”) would like to provide the Shareholders and potential investors of the Company with the following supplementary information pursuant to Rule 18.32(8) to the GEM Listing Rules.

As disclosed in the Annual Report, the Group did not fully utilise the Net Proceeds according to the planned timeline as set out its Prospectus. The Company wishes to provide further information to its Shareholders and potential investors as to the expected timeline on the intended utilisation of the Net Proceeds as follows:

Business strategies	Planned use of Net Proceeds in respect of business objectives as stated in the Prospectus		Actual amount of Net Proceeds utilised as at 31 December 2019	Unused amount of Net Proceeds as at 31 December 2019	Expected timeline for utilising the remaining Net Proceeds
	HKD' million	%	HKD' million	HKD' million	
Expand our operation in Singapore	6.2	29.3%	— (note 3)	6.2	Expected to be fully utilised on or before 31 December 2021
Expand our operation in Vietnam	4.9	23.5%	—	4.9	Expected to be fully utilised on or before 31 December 2021

<b>Business strategies</b>	<b>Planned use of Net Proceeds in respect of business objectives as stated in the Prospectus</b>		<b>Actual amount of Net Proceeds utilised as at 31 December 2019</b>	<b>Unused amount of Net Proceeds as at 31 December 2019</b>	<b>Expected timeline for utilising the remaining Net Proceeds</b>
	<i>HKD' million</i>	<i>%</i>	<i>HKD' million</i>	<i>HKD' million</i>	
Setting up a supporting office in Hong Kong	4.0	18.8%	— <i>(note 4)</i>	4.0	Expected to be fully utilised on or before 31 December 2021
Enhancement of our information technology system	2.5	11.8%	— <i>(note 5)</i>	2.5	Expected to be fully utilised on or before 31 December 2021
Improve our PPVC knowhow by investing further in research and development	1.5	7.4%	—	1.5	Expected to be fully utilised on or before 31 December 2021
Sales and marketing	0.3	1.4%	—	0.3	Expected to be fully utilised on or before 31 December 2021
Scholarships	0.4	1.8%	—	0.4	Expected to be fully utilised on or before 31 December 2021
Working capital	1.3	6.0%	—	1.3	Expected to be fully utilised on or before 31 December 2021
	<u>21.1</u>	<u>100.0%</u>	<u>—</u>	<u>21.1</u>	

*Notes:*

1. The expected timeline for utilising the remaining Net Proceeds is made based on the best estimation of the Company taking into account, among others, the prevailing and future market conditions and business developments and need, and therefore is subject to change.

2. The unutilised Net Proceeds from the Listing are expected to be used in accordance with the Company’s plan as disclosed in the Prospectus except that the original timeline for utilising the remaining Net Proceeds as disclosed in the Prospectus has been delayed due to, among others, the business environment being affected by the social unrest in Hong Kong since June 2019 and in the view that the Company successfully listed on the GEM of the Stock Exchange on 29 November 2019 (the “**Listing Date**”), the Group will start utilising the Net Proceeds in Year 2020.

<b>Business Strategies</b>	<b>Implementation plans as stated in Prospectus</b>	<b>Actual business progress up to 31 December 2019</b>
3. Expand our operation in Singapore — Setting up a new additional small office	Rental of a small office	The Group started to source for a small new office early December 2019 but the previous tenancy for office unit is up to end of December 2019 and the rental term for the Group will be effective from 1 January 2020.
4. Setting up supporting office in Hong Kong	Recruit 1 accounting staff	The Group will delay the hiring of accounting staff due the social unrest in Hong Kong since June 2019 and festive season in December 2019 while continue to identify suitable candidate.
	Rental and other related expenses in relation to the new office premises	The Group has leased a unit office in Hong Kong and the term will be effective from 1 January 2020.
5. Enhancement of our information technology system — Singapore and Vietnam	Acquiring additional licences for professional software such as Etabs, SAFE, Tekla and Revit	The Group will delay the enhancing information technology system, including subscribing more software licences mainly due to delay in hiring of manpower as the Group has not manage to identify suitable candidates.

The supplemental information provided in this announcement does not affect other information contained in the Annual Report and, save as disclosed above, the contents of the Annual Report remain unchanged.

By order of the Board  
**WMCH Global Investment Limited**  
**Wong Seng**  
*Chairman and Executive Director*

Hong Kong, 21 August 2020

*As at the date of this announcement, the executive Directors of the Company are Mr. Wong Seng, Ms. Leow Geok Mui, Mr. Lim Chin Keong, Mr. Heng Kim Huat and the independent non-executive Directors of the Company are Dr. Tan Teng Hooi, Mr. Leong Jay and Mr. Ng Shing Kin.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*