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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8208)

## TERMINATION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of WMCH Global Investment Limited (the "Company") dated 15 April 2021 (the "Announcement") in relation to, among other matters, the placing of up to 120,000,000 new shares of the Company under the general mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

After taking into account the market demand for the Placing Shares, on 30 April 2021 (after trading hours), the Company and the Placing Agent have mutually agreed to terminate the Placing Agreement with immediate effect. Accordingly, all liabilities of the parties to the Placing Agreement thereunder shall cease and determine and neither the Placing Agent nor the Company shall have any claim against the others for costs, damages, compensation or otherwise in respect of the Placing Agreement.

The Directors believe that the termination of the Placing has no material adverse impact on the financial position and operations of the Group. The Company may consider engaging in further fund raising activities and will keep the market informed by way of announcement in compliance with the requirement of the GEM Listing Rules as and when appropriate.

By Order of the Board
WMCH Global Investment Limited
Wong Seng

Chairman and Executive Director

Hong Kong, 30 April 2021

As at the date of this announcement, the executive Directors are Mr. Wong Seng, Ms. Leow Geok Mui, Mr. Lim Chin Keong and Mr. Heng Kim Huat and the independent non-executive Directors are Dr. Tan Teng Hooi, Mr. Leong Jay and Mr. Ng Shing Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This notice will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and will also be published on the Company's website at www.tw-asia.com.